



Private Equity financing in the Baltics - Trends

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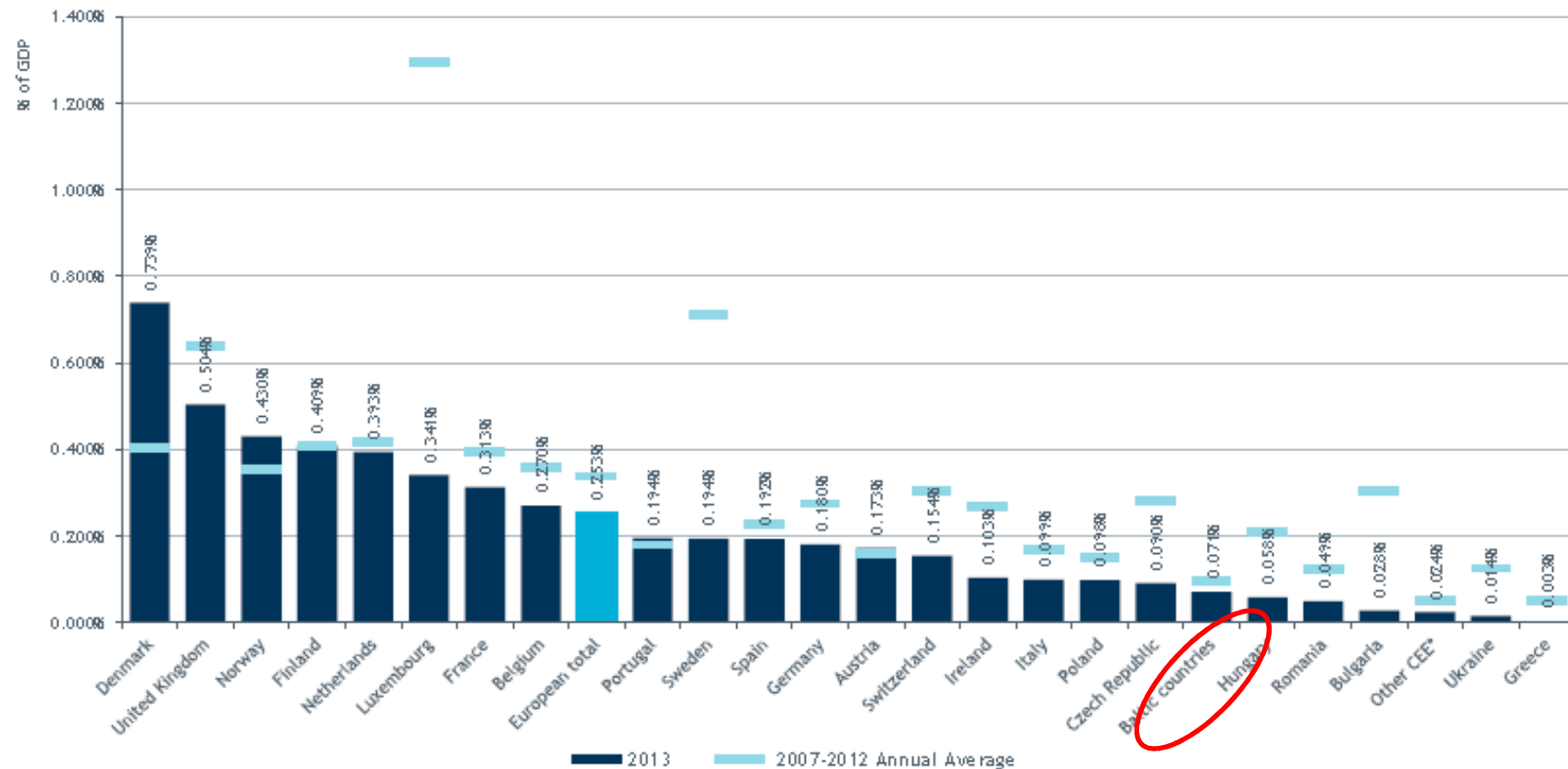
Status of the PE market



All Private Equity - Investments as % of GDP - Market statistics



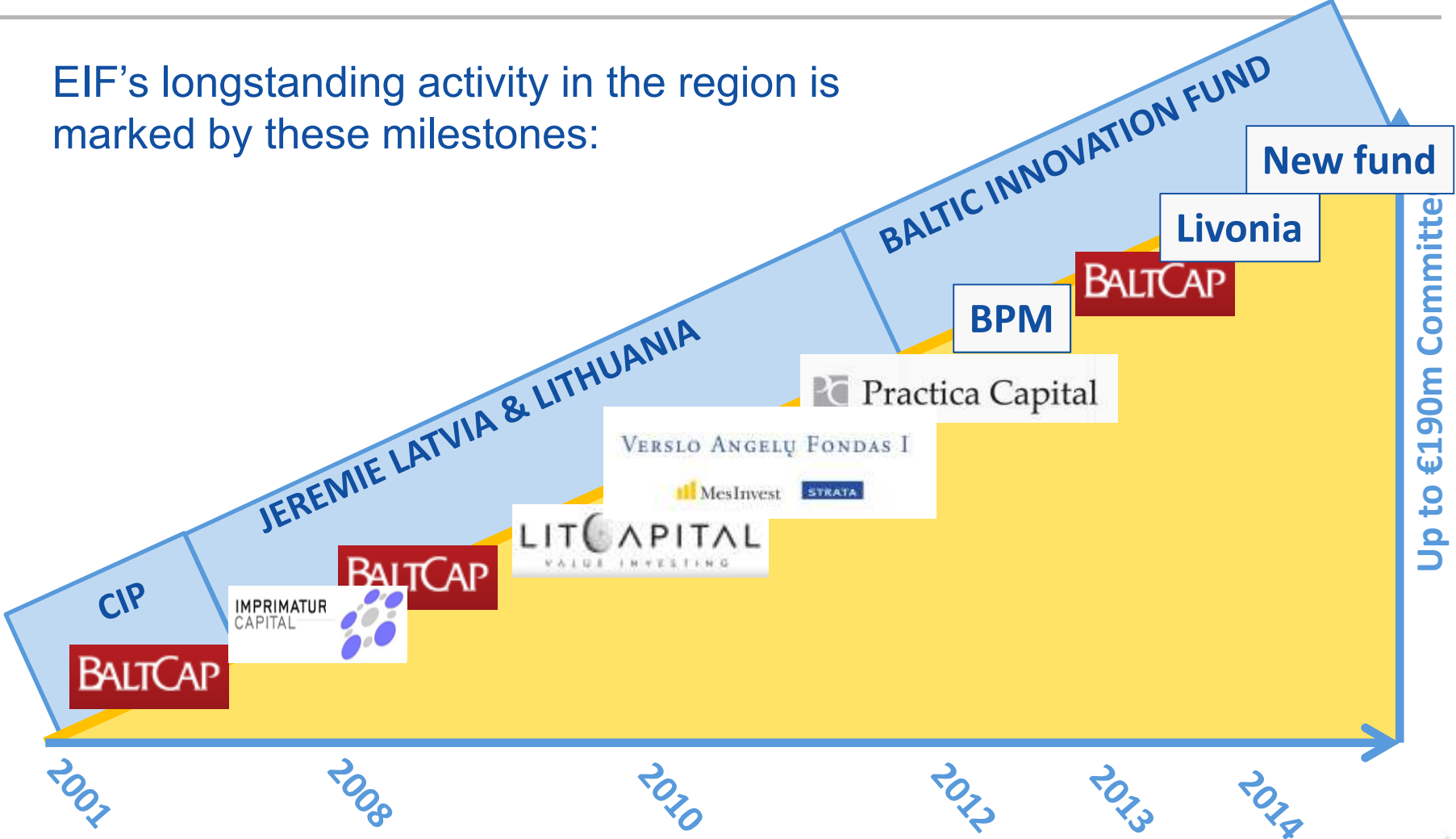
2013 - Market statistics



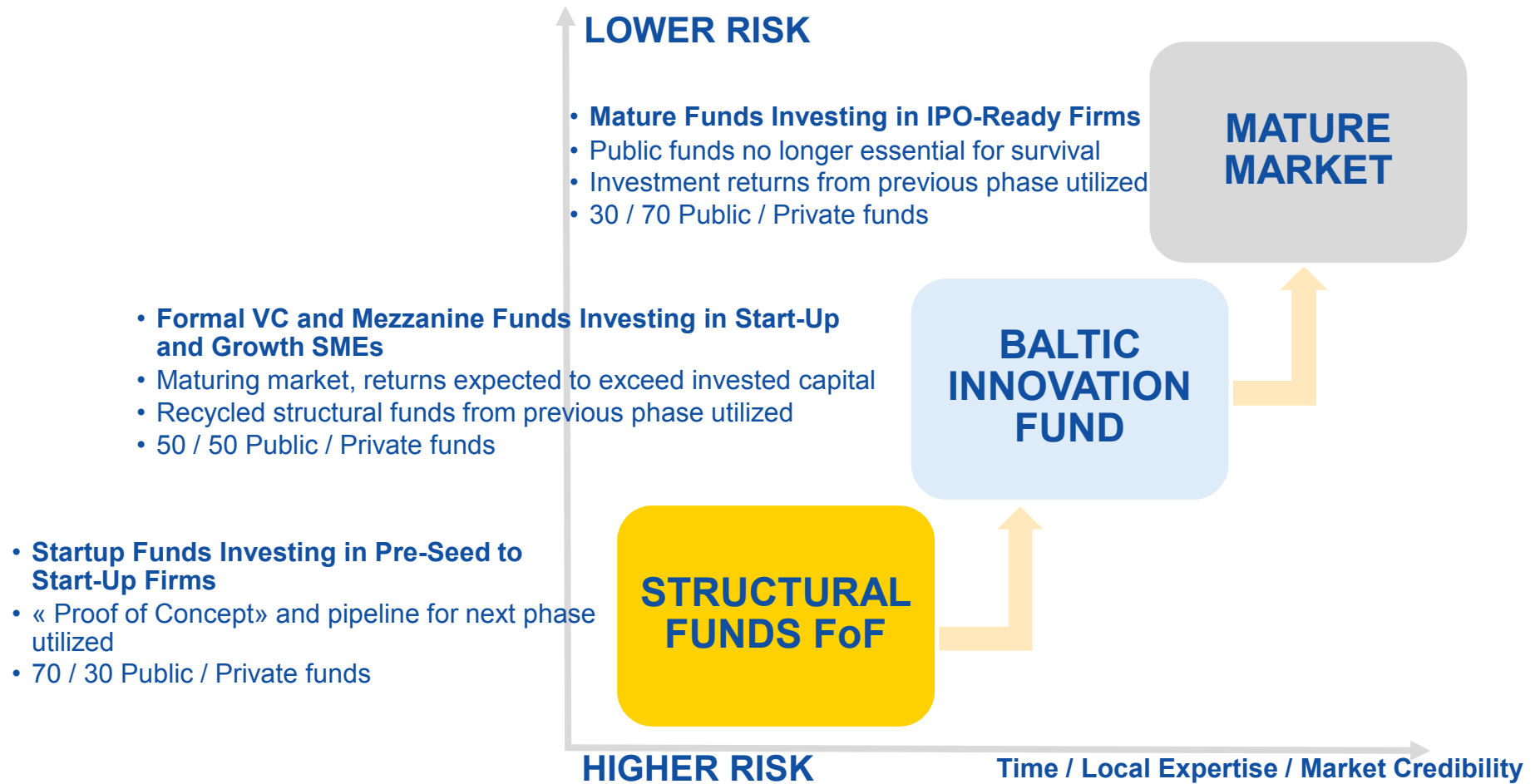
EIF's commitments in the Baltics



EIF's longstanding activity in the region is marked by these milestones:



Longer term market development plan



Sustainable market requires investing from the bottom of the pyramid

Future development: EIF view



Time

- Creation of well functioning private equity ecosystem takes decades

Support

- Government support through careful use of Structural Funds and BIF are very important steps

Continuity

- Continuous state involvement, especially for seed and early stage, is paramount to create a mature industry

Dialogue

- Active dialogue with market participants to understand the market needs

Thank You. Contacts



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